

SIMCO

World Construction Information
System

Studies and Forecast 2010 - 2013

The World Construction Information System (SIMCO) provides time series about construction investments in 146 different countries, and allows analyzing dynamics, tendencies and segmentations (residential, nonresidential, civil engineering, as well as new construction, maintenance and renovation for all the segments) of national markets.

Every three months the system is updated due to a continuous monitoring of direct statistic sources (National Statistics Institutes, Research Firms and other National Sources).

The analysis and the validation of collected information is developed by well consolidated statistic methods, while suitable parameter models, calibrated and tested over historical data and macroeconomic background, allow us to obtain investments estimates and forecasts.

The great Cresme experience, leader institute in Italy in Construction market analysis and with a strengthened international experience, is a guarantee of accuracy and precision of provided information.

Moreover, through SIMCO, Cresme develops focus on single Countries by studying and analyzing construction markets in relation with the socioeconomic background of interested areas, in order to provide all the needed instruments to comprehend, to frame and to forecast.



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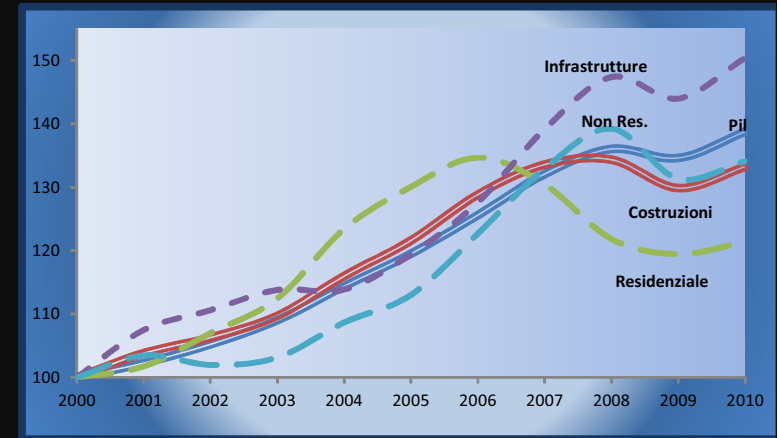
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Construction World Market



Asia overcomes Europe

In 2009, for the first time, Asian market, with 1.743 billion of investments (the 37% of the world total), has overcome European market, reduced to 1.591 billion of euros. Indeed, the catch-up process has continued for all the naughties and completed in 2009. Because the lack of dynamism of European markets, actually, it is very difficult to think that the situation could change again in future.

National markets

In 2009, the first 15 world markets have represented the 73% of total investments, an amount corresponding exactly to the relative share of GDP. Just in 2009, Chinese market has become the first global market, 674 billion of euros, having surpassed, for the first time, the USA market, steady to 624 billion.

Sample Chart



Sample Focus

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BRIICS Construction markets



China

Popolazione 2009			PII 2009			Costruzioni 2009		
Valore	Indice	Var. %	Valore	Indice	Var. %	Valore	Indice	Var. %
1.334,3	42,3%	20,1%	5.180,3	47,3%	8,0%	874,6	21,1%	58,6%
Popolazione (milioni)			PII (miliardi di dollari)			Costruzioni (miliardi di dollari)		
505,6			505,6			505,6		
Popolazione (milioni)			PII (miliardi di dollari)			Costruzioni (miliardi di dollari)		
Var. %			Var. %			Var. %		
11,2%			11,2%			11,2%		
Residenziale			Residenziale			Residenziale		
Var. %			Var. %			Var. %		
12,0%			12,0%			12,0%		
Non Residenziale			Non Residenziale			Non Residenziale		
Var. %			Var. %			Var. %		
11,7%			11,7%			11,7%		
Totale Costruzioni			Totale Costruzioni			Totale Costruzioni		
Var. %			Var. %			Var. %		
11,3%			11,3%			11,3%		

Fonte: CRESME/SIMCO 2010

Sample Country Profile

BRIICS construction markets

Between the principal emerging Economies, Chinese residential market is the most developed, followed by Brazilian market. Differently, in India, the growing demand of commercial buildings, due to the expansion of service markets (especially in the information-technology sector), has brought the nonresidential sector to grow up to be the first market in the region (78 billion of euros in 2009).

Chinese market growing

Supported by large investments in infrastructure, the construction sector continued to run in China, registering an increase of 13% in 2009, after the growth of 11.5% in 2008. Moreover, in 2010, one expects a further increase of 11,2%. Due to last years dynamics, just in 2009, Chinese total investment have exceeded that of United States.

	Residential		Civil Engineering		Non Residential	
	2009	Var. %09/08	2009	Var. %10/09	2009	Var. %09/08
Brazil	68,69	-4,2%	38,47	1,8%	38,47	-3,8%
Russia	22,23	-17,3%	40,96	1,1%	40,96	-17,0%
India	17,61	9,8%	78,46	9,1%	78,46	9,2%
Indonesia	29,29	7,7%	57,17	11,5%	57,17	6,0%
China	264,91	12,7%	229,49	11,2%	229,49	13,6%
South Africa	4,99	-9,6%	1,97	-3,0%	1,97	-25,3%
BRIICS	407,72	12,3%	382,15	8,8%	446,52	7,4%

Sample Table