

## THURSDAY JUNE 9<sup>TH</sup> 2016 GUINNESS STOREHOUSE

19:00	DRINKS RECEPTION AND NETWORKING DINNER
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## FRIDAY JUNE 10<sup>TH</sup> 2016 CONFERENCE CENTRE AVIVA STADIUM

07:45	<b>Registration and Morning Coffee</b>	
	<b>MORNING SESSION</b> Chaired by <b>Brendan Dowling</b> , Chairman DKM Economic Consultants, Ireland	
08:45	<b>Welcome, Introduction</b> <i>Speaker: Annette Hughes</i> , Director at DKM Economic Consultants, Ireland	
09:00	<b>European Macroeconomic Review and Prospects</b> <i>Speaker: Andrew Cates</i> , Chief Eurozone Economist, Royal Bank of Scotland, London	
09:30	<b>European Construction Prospects in a Low Interest Rate Environment</b> <i>Winning the 'Race to the Future' in Construction</i> <i>Speaker: Professor Roger Flanagan</i> , University of Reading, United Kingdom	
10:00	<b>Building Materials – Transformation, Consolidation and Cheap Money</b> <i>Changes in the industry due to low interest rates; the factors driving consolidation and the key beneficiaries thereof</i> <i>Speaker: Robert Gardiner</i> , Industrials Analyst at Davy Stockbrokers, Ireland	
10:30	Coffee Break	
11:00	<b>Outlook for France, Belgium and Netherlands</b> <i>How solid is the Recovery?</i> <i>Speaker: Oebele Vries</i> , Vice-Director EIB – Economic Institute for Construction and Housing, Netherlands	
11:25	<b>Recovery in Spain, Portugal and Italy?</b> <i>A Definite Maybe.</i> <i>Speaker: Josep Ramon Fontana</i> , Senior Researcher at ITeC, Spain	
11:50	<b>Outlook for UK and Ireland</b> <i>The Harder the Fall, the Bigger the Bounce-Back</i> Concentrating on prospects for the UK. Delegates interested in the Irish market can attend a special session after this presentation. <i>Speaker: Sonya Patel</i> , Experian, United Kingdom	
	<b>Parallel Sessions</b>	
12:15	<b>A Practical Roadmap to Net Zero Energy</b> <i>Innovative Solutions for Sustainable Buildings</i> <i>Speaker: Mel Courtney</i> , General Manager Kingspan Energy, Ireland	<b>Prospects for Irish Construction Market</b> <i>There is More to Construction than Housing!</i> <i>Speaker: Annette Hughes</i> , Director at DKM Economic Consultants, Ireland
12:45	Lunch	
	<b>AFTERNOON SESSION</b> Chaired by <b>Barry Dixon</b> , Head of Research Davy, Ireland	
13:45	<b>Prospects Germany, Austria and Switzerland</b> <i>Refugee Crisis - an Opportunity for Housing Construction?</i> <i>Speaker: Ludwig Dorffmeister</i> , Construction and Real Estate Market Specialist, IFO Institute, Germany	
14:15	<b>Nordic Construction Prospects</b> <i>Tailwinds and Headwinds</i> <i>Speaker: Markku Riihimäki</i> , Director and Founding Partner of Forecon Ltd., Finland	
14:40	<b>Prospects for the Eastern European Construction Markets</b> <i>Last Tango with Free EU Money?</i> <i>Speaker: János Gáspár</i> , Director at Buildecon, Hungary	
15:05	Coffee Break	
15:30	<b>Overall Construction Outlook for EUROCONSTRUCT Countries to 2018</b> <i>The latest EUROCONSTRUCT forecasts for construction and each subsector (residential, non-residential and civil engineering)</i> <i>Speaker: Annette Hughes</i> , Director at DKM Economic Consultants, Ireland	
15:55	Panel Discussion	
16:20	Conference ends	